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POTASH & PHOSPHATE INSTITUTE
POTASH REPORT SUMMARY
(Short Tons K2O)

PR 0690
AUGUST 13, 1990

JUNE

	CANADIAN PRODUCERS 1990	1989	Change %	UNITED STATES PRODUCERS 1990	1989	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1990	1989	Change %
Beginning Inventory	1,642,612	1,863,188	-11.8%	370,993	211,997	75.0%	2,013,605	2,075,185	-3.0%
(+) Production	620,279	660,442	-6.1%	120,682	131,946	-8.5%	740,961	792,388	-6.5%
(-) Ending Inventory	1,655,927	2,010,651	-17.6%	344,060	221,730	55.2%	1,999,987	2,232,381	-10.4%
(=) Total Disappearance	606,964	512,979	18.3%	147,615	122,213	20.8%	754,579	635,192	18.8%
(-) Exports	322,239	366,115	-12.0%	71,417	75,152	-5.0%	393,656	441,267	-10.8%
(=) Disappearance-Canada & United States	284,725	146,864	93.9%	76,198	47,061	61.9%	360,923	193,925	86.1%

TWELVE MONTHS (JULY-JUNE) OF THE FERTILIZER YEAR

	CANADIAN PRODUCERS 1989/90	'88/89	Change %	UNITED STATES PRODUCERS 1989/90	'88/89	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1989/90	'88/89	Change %
Beginning Inventory	2,010,651	1,306,920	53.8%	221,730	160,093	38.5%	2,232,381	1,467,013	52.2%
(+) Production	7,466,396	8,916,168	-16.3%	1,826,883	1,627,907	12.2%	9,293,279	10,544,075	-11.9%
(-) Ending Inventory	1,655,927	2,010,651	-17.6%	344,060	221,730	55.2%	1,999,987	2,232,381	-10.4%
(=) Total Disappearance	7,821,120	8,212,437	-4.8%	1,704,553	1,566,270	8.8%	9,525,673	9,778,707	-2.6%
(-) Exports	3,171,681	3,801,483	-16.6%	446,731	538,929	-17.1%	3,618,412	4,340,412	-16.6%
(=) Disappearance-Canada & United States	4,649,439	4,410,954	5.4%	1,257,822	1,027,341	22.4%	5,907,261	5,438,295	8.6%

MONTH-END INVENTORIES - CANADIAN AND U.S. PRODUCERS
(000's Short Tons K2O)

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
FY 1989/90	2,232	1,748	2,002	2,142	2,391	2,093	2,059	2,174	2,111	1,998	2,014	2,000
FY 1988/89	1,406	1,261	1,491	1,636	1,774	1,760	1,981	2,235	2,367	2,149	2,075	2,232

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
TOTAL BY U. S. AND CANADIAN PRODUCERS
(Short Tons K2O)

JUNE 1990

	PRODUCTION			ENDING INVENTORY June 30				DISAPPEARANCE		
	1990	JUN	1989	MINE SITE	OFFSITE	1990	1989	1990	JUN	1989
MURIATE										
Special Standard	20,657		14,777	6,677	13,174	19,851	28,781	18,219		13,482
Standard	242,449		269,749	294,178	159,740	453,918	592,280	251,786		221,007
Chemical	20,834		12,244	20,847	4,128	24,975	15,937	5,492		6,317
Coarse	172,248		165,907	239,920	424,510	664,430	825,364	192,990		150,481
Granular	209,366		265,621	317,249	265,010	582,259	599,402	189,835		183,579
Soluble	53,996		41,988	95,982	90,569	186,551	122,368	54,034		40,537
Sulphates	21,411		22,102	50,116	17,887	68,003	48,249	42,223		19,789
TOTAL:	740,961		792,388	1,024,969	975,018	1,999,987	2,232,381	754,579		635,192

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA			EXPORTS	U.S. & CANADA		EXPORTS		JUNE	
	1990	JUN	1989	1990 JUN 1989	1990	JUN 1989	1990	JUN 1989	1990	1989
MURIATE										
Special Std	16	15		15,652 14,045	-	-	-	-	15,668	14,060
Standard	7,757	13,388		211,232 206,127	20,081	24,173	433	386	239,503	244,074
Chemical	-	-		- -	5,263	6,017	112	75	5,375	6,092
Coarse	163,076	98,111		46,849 82,126	-	-	-	-	209,925	180,237
Granular	89,021	59,509		62,393 104,711	-	-	-	-	151,414	164,220
Soluble	20,735	12,939		12,063 15,634	11,693	12,644	13,229	9,997	57,720	51,214
Sulphates	9,388	10,988		31,683 8,166	463	530	10	-	41,544	19,684
TOTAL:	289,993	194,950		379,872 430,809	37,500	43,364	13,784	10,458	721,149	679,581

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY CANADIAN PRODUCERS
(Short Tons K20)

JUNE 1990

	PRODUCTION			ENDING INVENTORY June 30				DISAPPEARANCE		
	1990	JUN	1989	MINE SITE	OFFSITE	1990	1989	1990	JUN	1989
MURIATE										
Special Standard	20,657		14,777	6,677	13,174	19,851	28,781	18,219		13,482
Standard	206,011		237,383	184,774	159,898	344,672	514,949	213,440		185,306
Chemical	19,422		11,044	19,512	4,128	23,640	14,431	4,597		5,586
Coarse	158,654		148,533	223,663	424,510	648,173	809,052	185,918		132,552
Granular	166,347		211,224	178,908	256,885	435,793	525,471	135,334		138,000
Soluble	49,188		37,481	93,229	90,569	183,798	117,967	49,456		38,053
TOTAL:	620,279		660,442	706,763	949,164	1,655,927	2,010,651	606,964		512,979

	AGRICULTURAL SALES						NON-AGRICULTURAL SALES						TOTAL AG & NON-AG SALES	
	U.S. & CANADA			EXPORTS			U.S. & CANADA			EXPORTS			JUNE	
	1990	JUN	1989	1990	JUN	1989	1990	JUN	1989	1990	JUN	1989	1990	1989
MURIATE														
Special Std	16		15	15,652		14,045	-		-	-		-	15,668	14,060
Standard	(2,334)		7,146	193,799		190,505	8,913		12,034	-		-	200,378	209,685
Chemical	-		-	-		-	4,490		5,280	99		75	4,589	5,355
Coarse	157,791		96,330	37,846		65,746	-		-	-		-	195,637	162,076
Granular	62,772		46,520	49,564		70,113	-		-	-		-	112,336	116,633
Soluble	16,445		11,019	12,050		15,634	11,536		12,058	13,229		9,997	53,260	48,708
TOTAL:	234,690		161,030	308,911		356,043	24,939		29,372	13,328		10,072	581,868	556,517

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY U. S. PRODUCERS
(Short Tons K2O)

JUNE 1990

	PRODUCTION		ENDING INVENTORY June 30				DISAPPEARANCE	
	1990 JUN	1989	MINE SITE	OFFSITE	1990	1989	1990 JUN	1989
MURIATE								
Standard	36,438	32,366	109,404	(158)	109,246	77,331	38,346	35,701
Chemical	1,412	1,200	1,335	-	1,335	1,506	895	731
Coarse	13,594	17,374	16,257	-	16,257	16,312	7,072	17,929
Granular	43,019	54,397	138,341	8,125	146,466	73,931	54,501	45,579
Soluble	4,808	4,507	2,753	-	2,753	4,401	4,578	2,484
Sulphates	21,411	22,102	50,116	17,887	68,003	48,249	42,223	19,789
TOTAL:	120,682	131,946	318,206	25,854	344,060	221,730	147,615	122,213

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		JUNE	
	1990 JUN	1989	1990 JUN	1989	1990 JUN	1989	1990 JUN	1989	1990	1989
MURIATE										
Standard	10,091	6,242	17,433	15,622	11,168	12,139	433	386	39,125	34,389
Chemical	-	-	-	-	773	737	13	-	786	737
Coarse	5,285	1,781	9,003	16,380	-	-	-	-	14,288	18,161
Granular	26,249	12,989	12,829	34,598	-	-	-	-	39,078	47,587
Soluble	4,290	1,920	13	-	157	586	-	-	4,460	2,506
Sulphates	9,388	10,988	31,683	8,166	463	530	10	-	41,544	19,684
TOTAL:	55,303	33,920	70,961	74,766	12,561	13,992	456	386	139,281	123,064